

# Turnarounds & Workouts

News for People Tracking Distressed Businesses

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## SPECIAL REPORT

### Outstanding Restructuring Lawyers – 2019



**GEORGE DAVIS**

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Guided Hexion in restructuring \$4B debt load, emerging in July with \$2.3B of capital raised and trade creditors unimpaired; Savers Inc., the biggest for-profit thrift-store chain in the US, in an out-of-court restructuring of \$1B debt; and American Energy-Permian Basin in a successful out-of-court exchange involving \$2.2B in note debt and other debt obligations. Representing Weatherford International in Chapter 11 restructuring of \$8.6B+ debt; and Imerys, a Johnson & Johnson talc supplier, in U.S. and Canada restructuring proceedings. Advising Alta Mesa Resources over a myriad of complicated governance, intercompany, and structuring issues. Extensive experience representing creditors and investors, including Apollo, Franklin Templeton, General Motors, Bank of America, PSEG, AIG, Avenue Capital, Solus Capital, Oaktree, Centerbridge and TCW.