PERFECTLY POSITIONED TO SUPPORT YOU

PRIVATE CAPITAL

Fund Formation | Capital Raising | Lending | Capital Markets | M&A | Restructuring
Tax | Compliance | Risk Management | Exit Strategies

- Hedge Funds
  - Derivatives
  - Securities
  - Shareholder activism
- Venture Capital
  - Buyouts
  - Corporate structuring
  - Growth equity & debt financings
  - IPO exits
  - JVs & strategic alliances
  - Seed financings
  - Structured preferred investments
- Structured Credit
  - Asset-backed securitizations
  - Asset management
  - Borrowing base facilities
  - Cash, synthetic, & CRE CLOs
  - Capital call and NAV facilities
  - CLO management
  - Credit funds
  - Risk retention vehicles
- Direct Lending
  - Asset-based loans
  - Convertible debt
  - Equity co-investments
  - First and second lien
  - Late stage and recurring revenue financings
  - Mezzanine loans
  - Unitranche debt
- Restructuring & Special Situations
  - Chapter 11 reorganizations
  - Company representation
  - Complex cross-border restructurings
  - DIP and exit financings
  - Distressed M&A & 363 sales
  - Litigation
  - NPLs
  - Rescue financings
- Private Equity
  - Carve-outs
  - Growth equity
  - JVs & strategic alliances
  - LBOs
  - Minority investments
  - PIPEs
  - Preferred and structured equity
  - SPACs
- Energy & Infrastructure
  - Asset M&A
  - Company M&A
  - JVs & strategic alliances
  - Platform financings
  - Project development
  - Project finance
  - Public private partnerships
- Real Estate
  - Asset M&A
  - CMBS
  - Company M&A
  - Real estate debt
  - Real estate equity
  - REITs