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# Turnarounds & Workouts

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News for People Tracking Distressed Businesses

www.TurnaroundsWorkouts.com

# **Outstanding Young Restructuring Lawyers 2024**



FLORA INNES
Latham & Watkins LLP
Hong Kong
flora.innes@lw.com
University of Sydney

ast experience in complex corporate restructures, insolvency proceedings and cross-border disputes and has acted in many high-profile matters. Regularly advises bondholder ad hoc groups, banks, credit funds, private equity sponsors, insolvency practitioners and corporate debtors. Notable work over the last 18 months includes advising Hong Kong Airlines on its high-profile restructuring of its US\$6.2B debts and liabilities; Huachen Energy, a private thermal power generator in China, on the successful restructuring of its US\$500M offshore bond, including the first-ever US chapter 15 recognition of a PRC bankruptcy reorganization plan; ad hoc committee of offshore bondholders with respect to China Fortune Land Development; ad hoc group of bondholders on the successful restructuring of the US\$248,394,000 senior notes issued by MIE Holdings Corporation; steering committee of bondholders in the restructuring of the 8.25% senior notes issued by Hidili Industry International Development Limited, through a Hong Kong scheme of arrangement, which represented the first ever debt-for-equity swap whereby both offshore and onshore debts were converted into Hong Kong listed shares; ad hoc committee of offshore bondholders in connection with the ongoing US\$2B+ holistic debt restructuring of USD bonds, bank debts and other private debts of Powerlong Real Estate Holdings Limited; ad hoc committee of offshore bondholders with respect to Zhenro Properties Group Limited, a high profile Hong Kong-listed Chinese real estate developer, on the ongoing restructuring of its 15 series of USD guaranteed bonds with face value of circa US\$3.2B; ad hoc committee of offshore bondholders with respect to Zhongliang Holdings Group, a high profile Hong Kong-listed Chinese real estate developer, on the ongoing restructuring of its 5 series of USD guaranteed bonds with face value of circa US\$929M; bank syndicate in connection with the ongoing potential debt restructuring of Redco Properties Group Limited, a Hong Konglisted PRC real estate developer; ad hoc group of offshore bondholders in connection with the US\$2B+ holistic debt restructuring of USD Bonds and other offshore debts of Central China Real Estate Group; bondholders of Dexin China Holdings Limited, a leading property developer based in the Zhejiang Province, on potential enforcement actions against the issuer; liquidators of Tsinghua Unigroup International Co., Ltd, a technology conglomerate with over 200 subsidiaries, and Unigroup International Holdings Ltd on their application for recognition/assistance in Hong Kong and other recovery actions; and ad hoc group of the private placement notes / private lenders in connection with the ongoing holistic debt restructuring of Logan Group Company Limited.

#### **About This Publication:**

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