

Office of the General Counsel ("OGC") Analyst– Lateral Onboarding

PeopleSoft Job Code / Title: 6900 / OGC Analyst
Facebook Title: OGC Analyst – Lateral Onboarding
Department / Subdepartment: Office of the General Counsel
Organizational Relationship: Reports to Level 3 or above
FLSA Status: Non-Exempt
UCM Level: 2
Last Updated: May 3, 2024

Department / Subdepartment Overview

The Office of the General Counsel is responsible for general risk management for the firm.

General Summary:

The OGC Analyst – Lateral Onboarding is responsible for developing a streamlined process for opening high priority matters for lateral partners and counsel. The OGC Analyst – Lateral Onboarding will gather information from lateral partners and counsel and complete the New Business Intake (NBI) form, create new clients in the firm's intake software, manage engagement terms and waivers needed to open new clients, coordinate with Conflicts, New Business, Pricing/Billing, Attorney Support, Business Development, and Partner Integration teams as necessary, and undertake other activities related to the Office of the General Counsel department's responsibilities.

Essential Duties and Responsibilities:

"Essential duties" are those that an individual must be able to perform with or without reasonable accommodation.

1. Assists in developing and implementing a streamlined process for opening high priority matters for lateral partners and counsel; partners with OGC Attorney – Lateral Conflicts & Onboarding Counsel to improve lateral onboarding experience
2. Processes and reviews NBI forms for high priority matters from lateral partners and counsel during their first month at the firm; completes all steps needed to open the new matter and secure a client/matter number
3. Acts as a liaison between lateral attorneys, sponsoring attorneys, and various teams including Partner Recruiting, Conflicts, NBI, Business Development, Pricing, and Billing to open high priority matters for lateral attorneys
4. Communicates with lateral attorneys to ensure their request to open high priority matters is met in a timely manner while setting reasonable expectations about the onboarding process; readily raises potential issues with various internal teams to problem-solve for rapidly shifting priorities
5. Updates and inputs data into the conflicts and financial databases; uses internal and external information resources to confirm the accuracy of the information
6. Assists with the preparation and distribution of various reports for new client and matter data

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7. Supports special project requests from Deputy General Counsel and others in department leadership
8. Promotes effective work practices, works as a team member, and shows respect for co-workers

Knowledge, Skills & Abilities

- Well-developed and professional interpersonal skills; ability to interact effectively with people at all organizational levels of the firm
- Ability to work in a team environment with a customer-service focus; ability to deliver customer service proactively and efficiently, and display resourcefulness
- Strong communication skills, both written and verbal, displaying high levels of professionalism
- Ability to work on problems of moderate to difficult diverse scope where analysis of data requires evaluation of identifiable factors; ability to demonstrate excellent judgment in selecting methods and techniques for obtaining solutions
- Extensive knowledge and skill in utilizing databases (including Intapp), and standard database procedures, such as searching and generating reports
- Ability to follow consistent procedures and display an attention to detail in all work activities
- Ability to handle confidential and sensitive information with the appropriate discretion
- Organizational skills to manage time well, prioritize effectively, handle multiple deadlines, and meet or exceed deadlines; ability to adjust to rapidly shifting priorities
- Knowledge and proficiency in PC applications, including MS Office and Teams

Position Specifications

Typical Experience

- A minimum of three years' relevant experience in a law firm or other professional services firm is required
- Experience with Intapp software products and/or 3E software required

Education

- Bachelor's degree or equivalent required
- Four years' relevant experience may be considered in lieu of Bachelor's degree

Working Conditions and Physical Demands

- Frequently move (e.g., walk) around the office
- Occasional travel, including both domestic and international travel, may be required
- Spend extensive time using a computer, including use of a PC keyboard and mouse or similar data input devices
- All Latham & Watkins positions are in a typical indoor office environment

The statements contained in this position description are not necessarily all-inclusive; additional duties may be assigned, and requirements may vary from time to time, and from location to location.