

# Turnarounds & Workouts

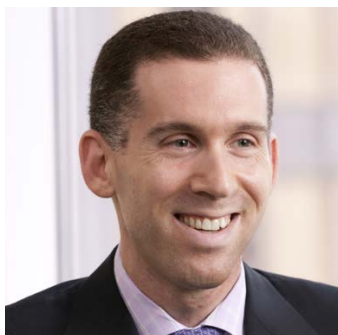
News for People Tracking Distressed Businesses

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[www.TurnaroundsWorkouts.com](http://www.TurnaroundsWorkouts.com)

## Outstanding Restructuring Lawyers 2023



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### OUTSTANDING ACHIEVEMENTS:

**G**lobal Vice Chair of L&W's Restructuring & Special Situations Practice and Co-leader of firm's Bankruptcy Opinion Practice. Assisted Monitronics International, Inc., in obtaining confirmation of a partially pre-packaged Plan of Reorganization that slashed funded debt by nearly 45%, provided significant liquidity through a post-emergence exit facility, and left general unsecured creditors unimpaired and provided a meaningful recovery to shareholders; equity sponsors in the Chapter 11 proceedings of petrochemical producer TPC Group and related appeals and litigation; Macquarie Capital (USA) Inc., in its role as revolving credit lender to Lucky Bucks; AIG Financial Products, a wholly owned subsidiary of AIG Inc., in its Chapter 11 proceedings; HPS Investment Partners, LLC, the agent under the bankruptcy-remote receivables financing facility of SmileDirectClub, in debtor's Chapter 11 proceedings, including in negotiation of debtor-in-possession financing and related forbearance agreement under the HPS receivables facility; U.S. and Canadian paper company in connection with its restructuring efforts, working with the company, its lenders, equity sponsor and other constituents to consummate a going-concern sale thereby avoiding an in-court reorganization or liquidation; and a group of first lien lenders to a healthcare company, in negotiating a consensual, out-of-court restructuring that converted existing debt into 100% of the equity interests in the borrower.

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