



# Capital Raising and Deal Making in Mexico

June 27, 2013

JW Marriott Santa Fe,  
Mexico City

For more information about this event please visit:  
<http://mergermarketgroup.com/event/capital-raising-deal-making-mexico/>

**LATHAM & WATKINS** LLP



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## AGENDA:

- 9:30** Registration and Networking  
*Continental breakfast will be served*
- 10:00** Welcome and Market Update
- 10:15** US Offerings by Latin American Issuers: the JOBS Act and Other New Opportunities
- 11:15** M&A and Private Equity in Mexico
- 12:00** Coffee and Networking
- 12:15** Keynote Panel: Reform, Opportunities and Capital Needs for Private Investment in the Mexican Energy Sector  
*Featured panelist: **Tania Ortiz Mena**, Vice President of External Affairs and Business Development, Infraestructura Energética Nova (IEnova)*  
*Lunch will be served*
- 1:15** Coffee and Networking

## PANELISTS INCLUDE:

- Roderick Branch**  
Partner, Latham & Watkins LLP
- Guido Cerini**  
Managing Director, Head of Natural Resources, Latin America Coverage Group, Credit Suisse
- Alexander Cohen**  
Partner, Latham & Watkins LLP
- Jorge Combe**  
Vice President, Investment Banking, Goldman Sachs
- Antonio Del Pino**  
Partner, Latham & Watkins LLP
- Rolando Galindo**  
Head of Investor Relations, PEMEX
- Enrique Hidalgo**  
President, ExxonMobil Ventures Mexico
- Alex Ibrahim**  
Vice President and Regional Head of Latin America, Bermuda and the Caribbean, New York Stock Exchange-NYSE Euronext
- Nick O'Neil**  
CEO, Macquarie Mexican Infrastructure Fund
- Tania Ortiz Mena**  
Vice President of External Affairs and Business Development, Infraestructura Energética Nova (IEnova)
- Rodolfo P. Pérez**  
Managing Director, Morgan Stanley Mexico
- Carlos Manuel Rodríguez**  
Mexico Bureau Chief, Bloomberg News

Participating firms include:

 Bloomberg

 CREDIT SUISSE

 ExxonMobil

 Goldman Sachs

 IEnova  
INFRAESTRUCTURA ENERGÉTICA  
Una empresa de Sempra

 MACQUARIE

 Morgan Stanley

 NYSE  
EURONEXT

 PEMEX

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