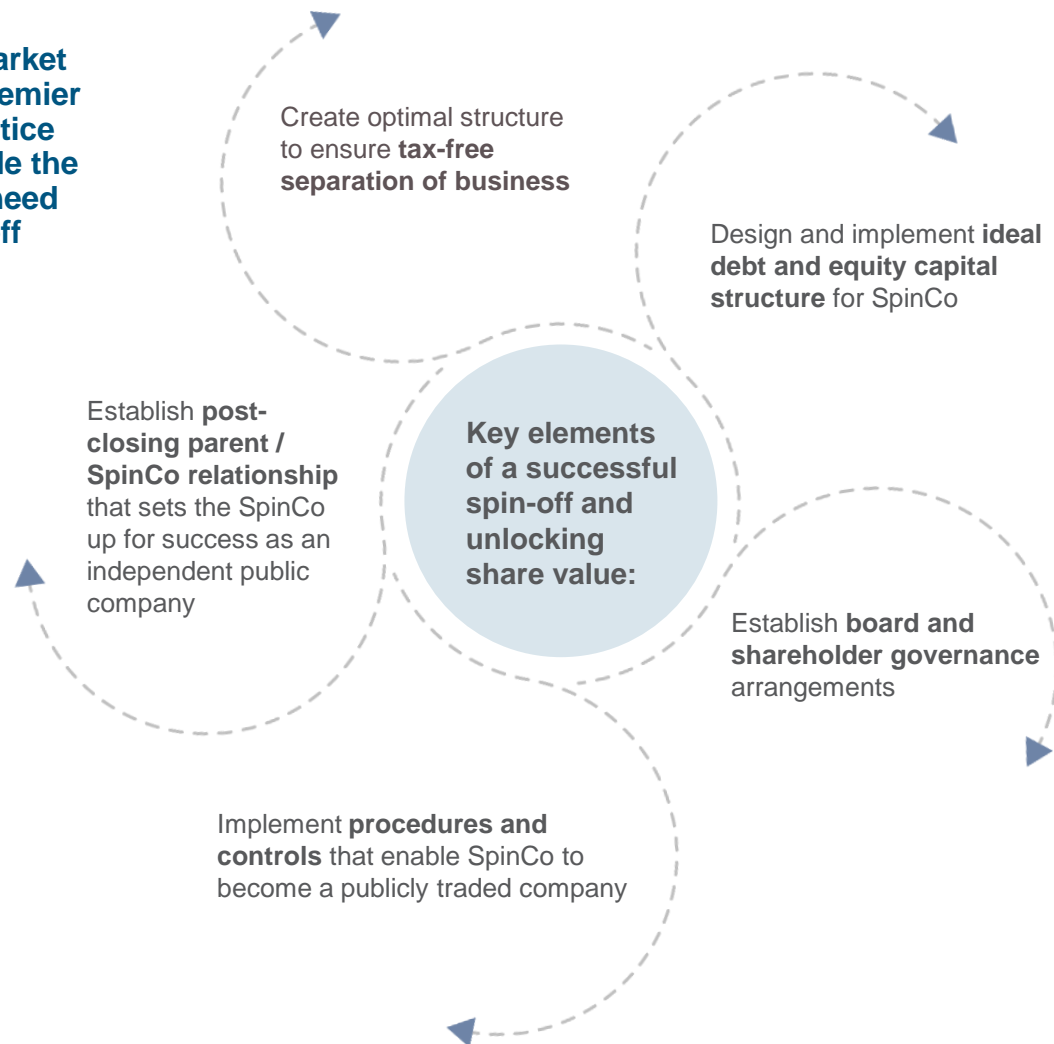


# SPIN-OFFS UNRAVELED: COMPLEX “IPOs” WITH A SOPHISTICATED TAX OVERLAY

Latham’s leadership position in the IPO market combined with our premier transactional tax practice positions us to provide the practical advice you need to navigate the spin-off process successfully.



## Key Aspects of Taking SpinCo Public:

- The SEC registration process
- Financial statement requirements
- Disclosure considerations
- Marketing “the story” of the new stand-alone business
- Exchange listing requirements and application process
- Corporate governance
- Board and committee composition requirements
- Activist defense
- Senior management team and executive compensation matters