

Private Funds Conference: Gaining the Edge in Fundraising and Compliance

A Complimentary Conference

Private Funds Conference: Gaining the Edge in Fundraising and Compliance

Program

Join Latham & Watkins and leading private equity fund sponsors for a conference focused on the current competitive operating environment, market trends and effective regulatory strategies for private funds.

- **Fundraising Market Terms and Trends**
 - Current market terms and the latest LP negotiating points
 - Alternatives to raising traditional private funds
- **We've Been Registered for Over a Year – Now What?**
 - CCO panel of distinguished fund managers discussing annual reviews, best practices and more

Jennifer Black, *Deputy Compliance Officer/Counsel*, Energy Capital Partners

Jim O'Connor, *Chief Compliance Officer*, Golden Gate Capital

Kostas Sofronas, *Chief Compliance Officer/Counsel*, ABRY Partners

 - SEC presence exams, including broker-dealer expert speaking on transaction fees
 - SEC enforcement trends for private funds
- **JOBS Act Update**
 - What the new SEC rules mean for private fund private placements
- **AIFMD Update**
 - Navigating the new European marketing challenges
- **Tax Update**

Latham Speakers

Barton Clark, *Partner*, Latham & Watkins LLP
Scott Klein, *Partner*, Latham & Watkins LLP
Julie Marion, *Partner*, Latham & Watkins LLP
Nabil Sabki, *Partner*, Latham & Watkins LLP
Nadia Sager, *Partner*, Latham & Watkins LLP
Andrea Schwartzman, *Partner*, Latham & Watkins LLP
Alan Van Dyke, *Partner*, Latham & Watkins LLP
Kathleen Walsh, *Partner*, Latham & Watkins LLP
Stephen Wink, *Partner*, Latham & Watkins LLP

Sponsor

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MCLE

Latham & Watkins certifies that this activity has been approved for MCLE credit by (i) the State Bar of California in the amount of 3.00 hours of general credit, (ii) the MCLE Board of the Supreme Court of Illinois in the amount of 2.75 hours of general credit, (iii) the Board on Continuing Legal Education of the Supreme Court of New Jersey for 3.60 hours of total (general) CLE credit, (iv) the State Bar of New York in the amount of 3.50 hours of areas of professional practice credit and is approved for both newly-admitted and experienced attorneys and, (v) the State Bar of Texas Committee on MCLE in the amount of 3.00 hours of general credit. An application for approval for this program will be submitted to the Virginia Mandatory Continuing Legal Education Board after the program.

**Wednesday,
September 18, 2013**

Latham & Watkins LLP

233 South Wacker Drive
34th Floor Conference Center
Chicago, Illinois
+1.312.876.7700

Registration & Breakfast:

8:30 a.m.

Program:

9:00 a.m. – Noon

Lunch & Networking:

Noon – 1:00 p.m.

MCLE Credit Provided

Registration & Questions:

To register for this event please contact **Alyssa Sammon** at +1.312.993.2645.

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